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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:) Chapter 11
DELPHI CORPORATION et al.,) Case No. 05-44481 (RDD)
Debtors.) Jointly Administered

NOTICE OF SUBSTITUTION OF COUNSEL

PLEASE TAKE NOTICE THAT Epstein Becker & Green, P.C. hereby enters its appearance in the above-captioned bankruptcy case on behalf of SPCP Group, L.L.C. as agent for Silver Point Capital Fund, L.P. and Silver Point Capital Offshore Fund, Ltd., a creditor in the above-referenced bankruptcy proceedings, in full substitution for Dreier LLP.

PLEASE TAKE FURTHER NOTICE THAT SPCP Group, L.L.C. as agent for Silver Point Capital Fund, L.P. and Silver Point Capital Offshore Fund, Ltd. requests that all notices given or required to be given and all papers and pleadings served or required to be served in this chapter 11 case be additionally served upon the undersigned.

Dated: August 21, 2009

EPSTEIN BECKER & GREEN, P.C.

By: /s/ Maura I. Russell

Maura I. Russell (MR 1178) Anthony B. Stumbo (AS 9374) 250 Park Avenue - 11th Floor New York, New York 10177-1211

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COUNSEL TO SPCP GROUP, L.L.C. AS AGENT FOR SILVER POINT CAPITAL FUND, L.P. AND SILVER POINT CAPITAL OFFSHORE FUND, LTD.

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